**INTEREST RATES MARKET NOTICE**

**Date: 18 April 2016**

**Subject:** New Financial Instrument Listing

***(AMBER HOUSE FUND 3 (RF) LIMITED –“AHF3A3, AHF3A4, AHF3B2, AHF3B3, AHF3C2 and AHF3C3”)***

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The JSE Limited has granted a listing to ***AMBER HOUSE FUND 3 (RF) LIMITED*** on Interest Rate Market with effect from 18 April 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3A3

**Nominal Issued** R 455,000,000.00

**Issue Price** 100 %

**Coupon** 8.667% (3 Month JIBAR as at 18 April 2016 of 7.267

% plus 135 bps (senior) plus 5 bps (subordinated))

**Step-up Margin** 135bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000134966

**Additional Information** Secured Class A3 Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20A3.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20A3.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3A4

**Nominal Issued** R 455,000,000.00

**Issue Price** 100 %

**Coupon** 8.767% (3 Month JIBAR as at 18 April 2016 of 7.267% plus 135 bps (senior) plus 15 bps (subordinated))

**Step-up Margin** 135bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000134974

**Additional Information** Secured Class A4 Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20A4.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20A4.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3B2

**Nominal Issued** R 22,000,000.00

**Issue Price** 100 %

**Coupon** 11.267% (3 Month JIBAR as at 18 April 2016 of 7.267% plus 220 bps (senior) plus 180 bps (subordinated))

**Step-up Margin** 220bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000134982

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20B2.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20B2.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3B3

**Nominal Issued** R 22,000,000.00

**Issue Price** 100 %

**Coupon** 10.767% (3 Month JIBAR as at 18 April 2016 of 7.267% plus 220 bps (senior) plus 130 bps (subordinated))

**Step-up Margin** 220bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000134990

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20B3.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20B3.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3C2

**Nominal Issued** R 23,000,000.00

**Issue Price** 100 %

**Coupon** 14.867% (3 Month JIBAR as at 18 April 2016 of 7.267% plus 380 bps (senior) plus 380 bps (subordinated))

**Step-up Margin** 380bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000135005

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20C2.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20C2.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF3C3

**Nominal Issued** R 23,000,000.00

**Issue Price** 100 %

**Coupon** 13.367% (3 Month JIBAR as at 18 April 2016 of 7.267% plus 380 bps (senior) plus 230 bps (subordinated))

**Step-up Margin** 380bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 October 2042

**Books Close** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 April 2016

**Date Convention** Following

**Interest Commencement Date** 18 April 2016

**First Interest Payment Date** 18 July 2016

**Call / Step Up Date** 18 April 2019

**ISIN No.** ZAG000135013

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20C3.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Applicable%20Pricing%20Supplement%20Class%20C3.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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